

Fully Fund Your Future

Simple Steps & Tools to Starting
Your Retirement Plan



Start.

Enrollment is quick, easy, and completely online.

Envoy's user-friendly, interactive enrollment tool provides you with a guided, educational enrollment experience. Determine the best investment path based on your personal preferences and goals. Plus, see your savings projections graphically in order to make confident investment decisions.

Log into your account dashboard any time to see your current account status. Plus, you can access education, help, reports, and much more.

Enroll or Review Your Account:

1. Go to **EnvoyFinancial.com**
2. Click **Account Login** to access your account
3. Click **Enroll** to begin enrollment
4. Then follow the next steps



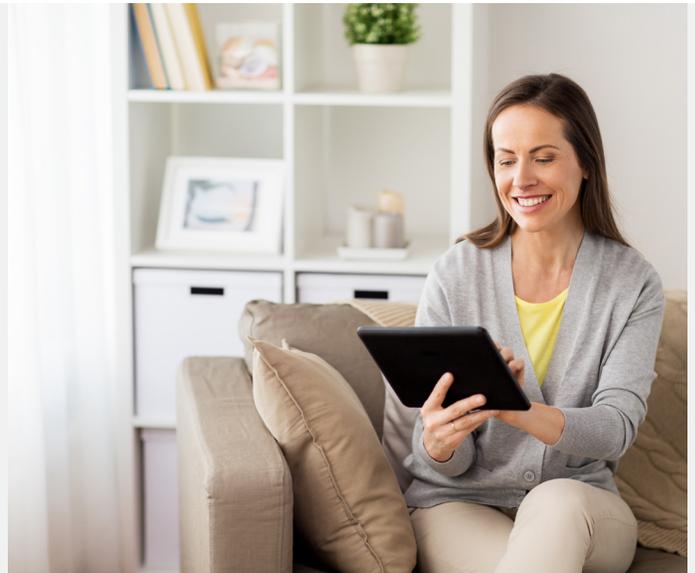
Learn.

Free books, apps, emails, and more.

Not everyone learns the same way. Therefore, Envoy offers a wide range of resources to empower you to make wise investment and money decisions. This includes books, online apps, email newsletters, articles, and a complete online help center. Evaluate your current financial situation, determine your risk tolerance, learn about the basics, and much, much more.

Access the Education Suite:

1. Go to **EnvoyFinancial.com**
2. Click **Resources** in the top, right corner of the website
3. Or, visit the online Help Center at **Support.EnvoyFinancial.com**



Ask.

Get the help you need.

Sometime you just need to talk to someone. Envoy's professional support team is available via email, phone, and online chat from 8am to 5pm MST on Mon-Thurs and 8am to 11am MST on Fridays. You can also schedule a time to meet with a licensed advisor.

Contact Our Service Team:

1. Call **888.879.1376** (Toll-free)
2. Email **Participant@EnvoyFinancial.com**
3. Chat online at **EnvoyFinancial.com**





Envoy Financial © 2020

Advisory services offered by Envoy Advisory, Inc., Registered Investment Advisor

TPA & Recordkeeping services offered by Envoy TPA & Recordkeeping, Inc.

Education, Sales, & Marketing offered by Envoy Financial, Inc. | IRAs offered through Envoy IRA, LLC